

Rockhold Bank Community Builders Program Supporter Enrollment Form



Please complete this form and return it to a Rockhold Bank location (or scan and email to our secure email address operations@rockholdbank.com) to enroll your eligible deposit account as a Community Builders Program supporter account for the eligible 501(c)(3) charitable organization of your choice. **Enrolling in this program DOES NOT reduce the amount of interest earned on your eligible deposit account¹. Upon successful enrollment in the program and designation of an eligible Recipient Organization, Rockhold Bank will make a donation to the Recipient Organization in accordance with the terms and conditions of this enrollment form and your account terms and conditions commencing with the first day of the succeeding quarter following satisfactory enrollment criteria and continuing each successive quarter for as long as the enrollment criteria for you and the Recipient Organization continues to be met in the immediately preceding quarter. All quarterly discretionary donations to your designated Recipient Organization will be calculated as follows: The Quarterly Average Balance² of your account multiplied by the then current Discretionary Contribution Rate divided by the total days in the current year (365 or 366) multiplied by the total days in the quarter.**

Please note that only eligible deposit accounts opened for personal use may be enrolled in the Community Builders Program as a supporter account. Other account types, including business deposit accounts of any type, are not eligible for enrollment as supporter accounts. Please refer to your account opening documentation for required account disclosures.

(More information and signature required on next page)

¹ An eligible deposit account may or may not earn interest and is dependent upon the account type and terms as detailed in your account opening documentation. The account types that are eligible as Supporter accounts are the Student Checking, Essential Checking, Classic Checking, Select Checking, Defender Checking, and Rockhold Savings. All other account types are ineligible as supporter accounts.

² An account's Quarterly Average Balance is calculated by taking the sum of the collected daily balance at the end of each day in the quarter and dividing it by the actual number of days in that quarter.

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Accountholder(s) name (your name): _____

Eligible Community Builders Program Deposit Account Number(s) (your account number(s)):

1. _____ 2. _____ 3. _____ 4. _____

Accountholder address (your address): _____

Recipient Organization Name (The organization you want to support - one organization only³):

Recipient Organization ID Number (if known): _____

Signature of Accountholder⁴⁵: _____ Date: _____

Signature Verified By (Bank Employee only): _____

³ If an account holder has multiple deposit accounts eligible for the Community Builders Program, they may designate each account to a separate Recipient Organization but they must fill out a separate Supporter Enrollment Form for each.

⁴ Only the signature of one account holder is necessary to enroll or terminate participation in the Community Builders program, or to change the Recipient Organization.

⁵ Account holder is not required to sign a Community Builders Program Supporter Termination Form when the Recipient Organization they have chosen to support no longer participates in or is no longer eligible for the Community Builders program. Only Recipient Organizations with 5 or more supporter accounts will be eligible for the discretionary donations made by Rockhold Bank as a part of this program. If the Recipient Organization you have chosen does not meet the minimum number of supporter accounts, or is otherwise ineligible or becomes ineligible for the program, Rockhold Bank will make no donations to the organization during the period that it remains ineligible. Rockhold Bank will provide you with notice in the event the Recipient Organization becomes ineligible. Donations do not accrue during any period when your Community Builders Savings or Checking account is not enrolled as a supporter account or is enrolled as a supporter account of an ineligible Recipient Organization. Donations are made in the name of Rockhold Bank and not in the name of the account holder. Rockhold Bank reserves the right to suspend, reduce, or terminate donations and/or the entire Community Builders program at any time at its sole discretion with notice to you and your Recipient Organization.

